



Experienced Partner Providing Flexible Capital


LONG-TERM SUCCESSFUL
TRACK RECORD


FLEXIBLE CAPITAL

Merit Capital Partners, headquartered in Chicago, has managed approximately \$2.5 billion of capital since its inception in 1993. Merit partners with founders, management teams, owners, and independent sponsors, handling the entire investment process and providing all the necessary capital for its transactions.

When to Think of Merit Capital Partners

- INDEPENDENT SPONSORS-LED INVESTMENTS
- RECAPITALIZATIONS (MAJORITY AND MINORITY)
- GROWTH/ACQUISITION FINANCINGS
- SHAREHOLDER LIQUIDITY & FAMILY TRANSITIONS
- MANAGEMENT BUYOUTS

Investment Profile

TRANSACTIONS	Management Buyouts, Majority and Minority Recapitalizations, Acquisition Financings, Shareholder Liquidity Events, Growth Financings, and ESOPs
INVESTMENT SIZE	At least \$20 million
INDUSTRIES	Manufacturing, distribution, logistics, and service businesses
COMPANY SIZE	EBITDA of at least \$4 million, no minimum for add-ons
STRUCTURE	Combination of majority/minority equity and subordinated debt
INVOLVEMENT	Serve as board-level advisors rather than day-to-day managers
NOT CONSIDERED	Start-ups, turnarounds, real estate financings, specialty retailers, oil, and gas opportunities

Thomas Campion | John Darguzas | Bill Floyd | Evan Gallinson | Brian Heck | Alec Hutcherson

Dan Pansing | Joe Polaneczky | Terry Shipp | Sean Stanley | Lauren St. Clair | Marc Walfish | Ben Yarbrough

Representative Portfolio

Portfolio as of May 2026

<p>U.S Minerals Recycler and processor of industrial minerals for the abrasives and roofing industries. <i>Tinley Park, Illinois</i></p> 	<p>Urban Surfaces Distributor of flooring products. <i>Corona, California</i></p> 
<p>Kinex Medical Company And R&M Rehabilitation Provider of post-operative orthopedic rehabilitation products and services. <i>Waukesha, Wisconsin</i></p> 	<p>GoodGiant Full-service, integrated marketing agency. <i>Mobile, Alabama</i></p> 
<p>Identity Group Designer and manufacturer of custom identity products and wayfinding services. <i>Nashville, Tennessee</i></p> 	<p>CyCan Industries Developer and manufacturer of adhesives, cleaners, lubricants, fragrances, and coatings. <i>Woodstock, Georgia</i></p> 
<p>Advantaged Sintered Metals & Contact Technologies Designer and manufacturer of powder metal parts. <i>St. Marys, Pennsylvania</i></p> 	<p>Acacia Provider of home health, hospice, and palliative services. <i>Orange County, California</i></p> 
<p>Medway Air Ambulance Provider of fixed-wing medical air transport services. <i>Lawrenceville, Georgia</i></p> 	<p>Displayit, Inc. Designer, manufacturer, and installer of custom structural branded solutions. <i>Irvine, California</i></p> 
<p>Nester Hosiery Designer and manufacturer of high performance outdoor wool socks. <i>Mt. Airy, North Carolina</i></p> 	<p>American Producers Supply Distributor of industrial and construction related products. <i>Marietta, Ohio</i></p> 
<p>Gartner Designer of various stationery and gift products for sale to mass merchants, online, and other retailers. <i>Stillwater, Minnesota</i></p> 	<p>Kemper Equipment Designer, manufacturer, and assembler of aggregate processing equipment. <i>Honey Brook, Pennsylvania</i></p> 
<p>Stratus Provider of in-home neuro-diagnostic testing services. <i>Irving, Texas</i></p> 	<p>PFI Provider of retail display solutions. <i>St. Louis, Missouri</i></p> 
<p>Reliant Provider of home healthcare and hospice care services. <i>Allen, Texas</i></p> 	<p>AFX Designer and distributor of decorative and commercial lighting solutions. <i>Waukegan, Illinois</i></p> 
<p>MW Metals Group Provider of industrial scrap management services. <i>Dayton, Ohio</i></p> 	<p>Circuit Check Designer and manufacturer of custom test systems and test fixtures for electronics. <i>Maple Grove, Minnesota</i></p> 
<p>Glenn Rieder Manufacturer and installer of custom architectural millwork. <i>West Allis, Wisconsin</i></p> 	<p>Kish Distributor and processor of industrial minerals. <i>Cleveland, Ohio</i></p> 
<p>MicroPrecision Manufacturer of precision machined parts. <i>Delavan, Wisconsin</i></p> 	<p>Carl's Place Manufacturer and distributor of golf simulator kits and components. <i>Milton, Wisconsin</i></p> 
<p>Revision Manufacturer of ballistic and laser protective eyewear. <i>Essex, Vermont</i></p> 	<p>DS18 Branded aftermarket audio platform serving automotive, marine, and powersport markets. <i>Pembroke Park, Florida</i></p> 
<p>John-Richard Designer and manufacturer of high-end home furnishings. <i>Highpoint, North Carolina</i></p> 	<p>Superior Roofing Commercial roofing contractor specializing in reroofing and roof repair services. <i>Anaheim, California</i></p> 
<p>Propét Footwear Supplier of comfort footwear products. <i>Auburn, Washington</i></p> 	