

Experienced Partner Providing Flexible Capital



LONG-TERM SUCCESSFUL
TRACK RECORD



FLEXIBLE CAPITAL

Merit Capital Partners, headquartered in Chicago, has managed approximately \$2.5 billion of capital since its inception in 1993. Merit partners with founders, management teams, owners, and independent sponsors, handling the entire investment process and providing all the necessary capital for its transactions.

When to Think of Merit Capital Partners

INDEPENDENT SPONSORS-LED INVESTMENTS

RECAPITALIZATIONS (MAJORITY AND MINORITY)

GROWTH/ACQUISITION FINANCINGS

SHAREHOLDER LIQUIDITY & FAMILY TRANSITIONS

MANAGEMENT BUYOUTS

Investment Profile

TRANSACTIONS	Management Buyouts, Majority and Minority Recapitalizations, Acquisition Financings, Shareholder Liquidity Events, Growth Financings, and ESOPs
INVESTMENT SIZE	At least \$20 million
INDUSTRIES	Manufacturing, distribution, logistics, and service businesses
COMPANY SIZE	EBITDA of at least \$4 million, no minimum for add-ons
STRUCTURE	Combination of majority/minority equity and subordinated debt
INVOLVEMENT	Serve as board-level advisors rather than day-to-day managers
NOT CONSIDERED	Start-ups, turnarounds, real estate financings, specialty retailers, oil, and gas opportunities

Thomas Campion | John Darguzas | Bill Floyd | Evan Gallinson | Brian Heck | Alec Hutcherson

Dan Pansing | Joe Polaneczky | Terry Shipp | Sean Stanley | Lauren St. Clair | Marc Walfish | Ben Yarbrough

Representative Portfolio

Portfolio as of March 2026

U.S Minerals Recycler and processor of industrial minerals for the abrasives and roofing industries. Tinley Park, Illinois		Propét Footwear Supplier of comfort footwear products. Auburn, Washington	
Glunt Industries Repairs and refurbishes equipment for the steel, aluminum, and pipemill industries. Warren, Ohio		Urban Surfaces Distributor of flooring products. Corona, California	
Kinex Medical Company And R&M Rehabilitation Provider of post-operative orthopedic rehabilitation products and services. Waukesha, Wisconsin		GoodGiant Full-service, integrated marketing agency. Mobile, Alabama	
Identity Group Designer and manufacturer of custom identity products and wayfinding services. Nashville, Tennessee		CyCan Industries Developer and manufacturer of adhesives, cleaners, lubricants, fragrances, and coatings. Woodstock, Georgia	
Advantaged Sintered Metals & Contact Technologies Designer and manufacturer of powder metal parts. St. Marys, Pennsylvania		Acacia Provider of home health, hospice, and palliative services. Orange County, California	
Medway Air Ambulance Provider of fixed-wing medical air transport services. Lawrenceville, Georgia		Displayit, Inc. Designer, manufacturer, and installer of custom structural branded solutions. Irvine, California	
Nester Hosiery Designer and manufacturer of high performance outdoor wool socks. Mt. Airy, North Carolina		American Producers Supply Distributor of industrial and construction related products. Marietta, Ohio	
Gartner Designer of various stationery and gift products for sale to mass merchants, online, and other retailers. Stillwater, Minnesota		Kemper Equipment Designer, manufacturer, and assembler of aggregate processing equipment. Honey Brook, Pennsylvania	
Stratus Provider of in-home neuro-diagnostic testing services. Irving, Texas		PFI Provider of retail display solutions. St. Louis, Missouri	
Reliant Provider of home healthcare and hospice care services. Allen, Texas		AFX Designer and distributor of decorative and commercial lighting solutions. Waukegan, Illinois	
MW Metals Group Provider of industrial scrap management services. Dayton, Ohio		Circuit Check Designer and manufacturer of custom test systems and test fixtures for electronics. Maple Grove, Minnesota	
Glenn Rieder Manufacturer and installer of custom architectural millwork. West Allis, Wisconsin		Kish Distributor and processor of industrial minerals. Cleveland, Ohio	
MicroPrecision Manufacturer of precision machined parts. Delavan, Wisconsin		Carl's Place Manufacturer and distributor of golf simulator kits and components. Milton, Wisconsin	
Revision Manufacturer of ballistic and laser protective eyewear. Essex, Vermont		DS18 Branded aftermarket audio platform serving automotive, marine, and powersport markets. Pembroke Park, Florida	
John-Richard Designer and manufacturer of high-end home furnishings. Highpoint, North Carolina		Superior Roofing Commercial roofing contractor specializing in reroofing and roof repair services. Anaheim, California	