

# Experienced Partner Providing Flexible Capital



LONG-TERM SUCCESSFUL  
TRACK RECORD



FLEXIBLE CAPITAL

Merit Capital Partners, headquartered in Chicago, has managed approximately \$2.5 billion of capital since its inception in 1993. Merit partners with founders, management teams, owners, and independent sponsors, handling the entire investment process and providing all the necessary capital for its transactions.

## When to Think of Merit Capital Partners

INDEPENDENT SPONSORS-LED INVESTMENTS

RECAPITALIZATIONS (MAJORITY AND MINORITY)

GROWTH/ACQUISITION FINANCINGS

SHAREHOLDER LIQUIDITY & FAMILY TRANSITIONS

MANAGEMENT BUYOUTS

## Investment Profile

<b>TRANSACTIONS</b>	Management Buyouts, Majority and Minority Recapitalizations, Acquisition Financings, Shareholder Liquidity Events, Growth Financings, and ESOPs
<b>INVESTMENT SIZE</b>	At least \$20 million
<b>INDUSTRIES</b>	Manufacturing, distribution, logistics, and service businesses
<b>COMPANY SIZE</b>	EBITDA of at least \$4 million, no minimum for add-ons
<b>STRUCTURE</b>	Combination of majority/minority equity and subordinated debt
<b>INVOLVEMENT</b>	Serve as board-level advisors rather than day-to-day managers
<b>NOT CONSIDERED</b>	Start-ups, turnarounds, real estate financings, specialty retailers, oil, and gas opportunities

Thomas Campion | John Darguzas | Bill Floyd | Evan Gallinson | Brian Heck | Alec Hutcherson | Jack McKerr | Dan Pansing | Joe Polaneczky | Terry Shipp | Sean Stanley | Lauren St. Clair | Marc Walfish | Ben Yarbrough

# Representative Portfolio

Portfolio as of March 2026

<p><b>U.S Minerals</b> Recycler and processor of industrial minerals for the abrasives and roofing industries. <i>Tinley Park, Illinois</i></p>		<p><b>Propét Footwear</b> Supplier of comfort footwear products. <i>Auburn, Washington</i></p> 
<p><b>Glunt Industries</b> Repairs and refurbishes equipment for the steel, aluminum, and pipemill industries. <i>Warren, Ohio</i></p>		<p><b>Urban Surfaces</b> Distributor of flooring products. <i>Corona, California</i></p> 
<p><b>Kinex Medical Company And R&amp;M Rehabilitation</b> Provider of post-operative orthopedic rehabilitation products and services. <i>Waukesha, Wisconsin</i></p>		<p><b>GoodGiant</b> Full-service, integrated marketing agency. <i>Mobile, Alabama</i></p> 
<p><b>Identity Group</b> Designer and manufacturer of custom identity products and wayfinding services. <i>Nashville, Tennessee</i></p>		<p><b>CyCan Industries</b> Developer and manufacturer of adhesives, cleaners, lubricants, fragrances, and coatings. <i>Woodstock, Georgia</i></p> 
<p><b>Advantaged Sintered Metals &amp; Contact Technologies</b> Designer and manufacturer of powder metal parts. <i>St. Marys, Pennsylvania</i></p>		<p><b>Acacia</b> Provider of home health, hospice, and palliative services. <i>Orange County, California</i></p> 
<p><b>Medway Air Ambulance</b> Provider of fixed-wing medical air transport services. <i>Lawrenceville, Georgia</i></p>		<p><b>Displayit, Inc.</b> Designer, manufacturer, and installer of custom structural branded solutions. <i>Irvine, California</i></p> 
<p><b>Nester Hosiery</b> Designer and manufacturer of high performance outdoor wool socks. <i>Mt. Airy, North Carolina</i></p>		<p><b>American Producers Supply</b> Distributor of industrial and construction related products. <i>Marietta, Ohio</i></p> 
<p><b>Gartner</b> Designer of various stationery and gift products for sale to mass merchants, online, and other retailers. <i>Stillwater, Minnesota</i></p>		<p><b>Kemper Equipment</b> Designer, manufacturer, and assembler of aggregate processing equipment. <i>Honey Brook, Pennsylvania</i></p> 
<p><b>Stratus</b> Provider of in-home neuro-diagnostic testing services. <i>Irving, Texas</i></p>		<p><b>PFI</b> Provider of retail display solutions. <i>St. Louis, Missouri</i></p> 
<p><b>Reliant</b> Provider of home healthcare and hospice care services. <i>Allen, Texas</i></p>		<p><b>AFX</b> Designer and distributor of decorative and commercial lighting solutions. <i>Waukegan, Illinois</i></p> 
<p><b>MW Metals Group</b> Provider of industrial scrap management services. <i>Dayton, Ohio</i></p>		<p><b>Circuit Check</b> Designer and manufacturer of custom test systems and test fixtures for electronics. <i>Maple Grove, Minnesota</i></p> 
<p><b>Glenn Rieder</b> Manufacturer and installer of custom architectural millwork. <i>West Allis, Wisconsin</i></p>		<p><b>Kish</b> Distributor and processor of industrial minerals. <i>Cleveland, Ohio</i></p> 
<p><b>MicroPrecision</b> Manufacturer of precision machined parts. <i>Delavan, Wisconsin</i></p>		<p><b>Carl's Place</b> Manufacturer and distributor of golf simulator kits and components. <i>Milton, Wisconsin</i></p> 
<p><b>Revision</b> Manufacturer of ballistic and laser protective eyewear. <i>Essex, Vermont</i></p>		<p><b>DS18</b> Branded aftermarket audio platform serving automotive, marine, and powersport markets. <i>Pembroke Park, Florida</i></p> 
<p><b>John-Richard</b> Designer and manufacturer of high-end home furnishings. <i>Highpoint, North Carolina</i></p>		<p><b>Superior Roofing</b> Commercial roofing contractor specializing in reroofing and roof repair services. <i>Anaheim, California</i></p> 