

Merit Capital Partners, headquartered in Chicago, has managed over \$2.0 billion of capital since 1993. Merit invests equity and mezzanine capital and is comfortable "sponsoring" transactions, handling the entire investment process and supplying all the necessary capital. We are also excited to work alongside independent sponsors to support investments in partnership with these groups.

When to Think of Merit Capital Partners

RECAPITALIZATIONS (MAJORITY AND MINORITY)	
GROWTH/ACQUISITION FINANCINGS	
INDEPENDENT SPONSOR	
SHAREHOLDER LIQUIDITY & FAMILY TRANSITION	
MANAGEMENT BUYOUTS	

Merit Capital Partners

Thomas Campion	David Jones	Sean Stanley
John Darguzas	Timothy MacKenzie	Marc Walfish
Evan Gallinson	Daniel Pansing	Ben Yarbrough
Lauren Hamlin	Joe Polaneczky	
Brian Heck	Terry Shipp	

Investment Profile

TRANSACTIONS	Management Buyouts, Majority and Minority Recapitalizations, Acquisition Financings, Shareholder Liquidity Events, Growth Financings, and ESOPs
INVESTMENT SIZE	At least \$15 million
INDUSTRIES	Manufacturing, distribution, logistics and service businesses
COMPANY SIZE	EBITDA of at least \$4 million, no minimum for add-ons
CHARACTERISTICS	Experienced management, strong cash flow, established industry, growing market share
STRUCTURE	Combination of majority/minority equity and subordinated debt
INVOLVEMENT	Serve as board-level advisors rather than day-to-day managers
NOT CONSIDERED	Start-ups, turnarounds, real estate financings, specialty retailers, oil and gas opportunities

Representative Portfolio

U.S Minerals

A recycler and processor of industrial minerals for the abrasives and roofing industries.

Tinley Park, Illinois



Manitowoc Tool And Machining

A manufacturer of precision machined parts. Manitowoc, Wisconsin



Glunt Industries

Repairs and refurbishes equipment for the steel, aluminum and pipemill industries.

Warren, Ohio



Engendren

A manufacturer of heat dissipation solutions for large industrial engines.

Kenosha, Wisconsin



Monarch Industries

An integrated manufacturer and distributor of hydraulic cylinders and custom iron castings.

Winnipeg, Manitoba



Crown Products & Services

Specializes in the formulation and application of proprietary specialty chemicals used to facilitate raw material handling.

Gillette, Wyoming



A provider of post-operative orthopedic rehabilitation products and services.

Waukesha, Wisconsin



Identity Group

A designer and manufacturer of custom identity products and wayfinding services.

Nashville, Tennessee



TGR Industrial Services

A provider of non-destructive testing and heat treating services.

Houston, Texas



Advantaged Sintered Metals & Contact Technologies

A designer and manufacturer of powder metal parts.

St. Marys, Pennsylvania



Medway Air Ambulance

A provider of fixed-wing medical air transport services. **Lawrenceville, Georgia**



Rose Paving

A provider of preventative and restorative parking lot maintenance services.

Bridgeview, Illinois



Nester Hosiery

A designer and manufacturer of high performance outdoor wool socks.

Mt. Airy, North Carolina



Gartne

Designs and sells various stationery and gift products to mass merchants, online, and other retailers.

Stillwater, Minnesota

Stratus

A provider of in-home neuro- diagnostic testing services.

Irving, Texas



Reliant

A home healthcare and hospice care provider. **Allen, Texas**



MW Metals Group

A provider of industrial scrap management services. **Dayton, Ohio**



Choice Brands Adhesives And Slocum Adhesives

A manufacturer and distributor of solvent and water based adhesives.

Cincinnati, Ohio





Midwestern Millwork Company

A manufacturer and installer of custom architectural millwork.

Midwest

MicroPrecision

A manufacturer of precision machined parts. **Delavan, Wisconsin**



Classic Brands

A designer, marketer and wholesale distributor of birding products.

Denver, Colorado



Omni Glass & Paint

A provider of glass and paint related products and services.

Oshkosh, Wisconsin



Elgen

An engineer and manufacturer of ductwork accessory products.

Closter, New Jersey



Revision

A manufacturer of ballistic and laser protective eyewear.

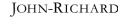
Essex, Vermont



John-Richard

A leading designer and manufacturer of high-end home furnishings.

Greenwood, Mississippi



Storage Solutions

A mid-tier integrator providing solutions for the material handling industry.

Westfield, Indiana



Specialty Staffing Company

A provider of temporary staffing and executive search services to the multi-family real estate industry.

HQ in the South, operations throughout the U.S.